



Emerald Bay Energy Insights

January 2018 Issue

EBY Today

Stock Exchange/Symbol:

TSX-V: EBY/OTC: EMBYF

Shares Outstanding: 230.6M

Insider Ownership: 45%

Market Cap 01/03/2017: 6.9M

52 Week High/Low: 0.04/0.005

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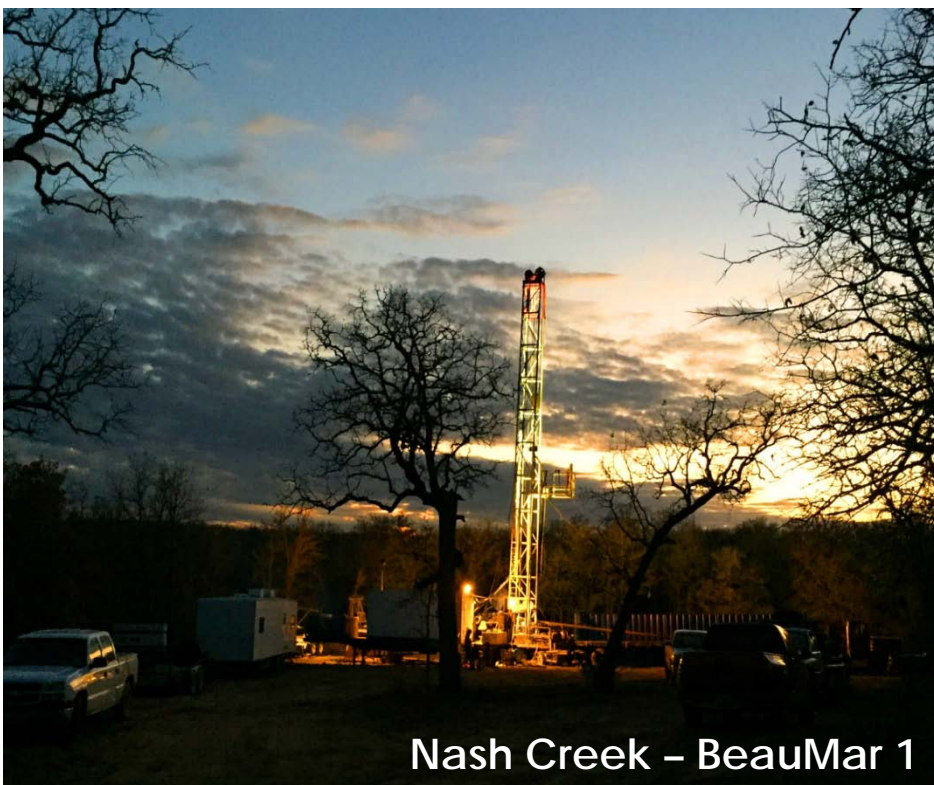

Kuhn 4 at Wooden Horse

Drilling Developments at Wooden Horse – Kuhn 4

- Drilled October 2017
- Cased well and completed in the Buda formation
- Additional shows/targets including the Austin Chalk formation
- Initial swabs in the Buda formation had inflow rates at 40-50 BOPD
- Began producing on December 22nd 2017.
- Locations for Kuhn 5 and Kuhn 6 being selected and surveyed for drilling in Q1 2018.

Drilling Developments at Nash Creek – BeauMar 1

- Drilled in Wildcat field
- Oil shows in the Pecan Gap formation
- Ownership interest @50%
- Short radius Horizontal leg or tracer frac. in Q1 2018



Nash Creek – BeauMar 1



PRI is a Texas-based company with its main assets, being shallow oil wells, producing from the Anacocho, Olmos, and Escondido formations in two producing oil fields south of San Antonio, Texas. PRI has its own field operating equipment, including two service rigs, which gives PRI the ability to maintain efficient operations and control costs effectively. Emerald Bay owns 75% of PRI.

MarPat Lease Partnership– Somerset, Texas

- Drilled in Somerset field
- Partnership pays 100% of costs for 75% working interest (W.I.)
- Emerald Bay earns 25% W.I. as the operator
- 16 wells drilled to date
- 13 wells completed in the Anacocho, Olmos and Escondido formations

Cardium Acquisition – Edson, Alberta

- Acquired interests in Q2 2017
- Certain non-operated working and net profit interests in 14 producing Cardium oil and gas wells were acquired
- Current net production to EBY from the wells is approx. 16 BOE/day